

We had a significant increase in responses to our TPR survey. Due to aggregating some data in the previous report, seasonal price changes for some categories were not calculated. The stumpage market was relatively static this fall. Walnut, pine, and the "other" commercial species, though, did see double-digit decreases in both their mean and median prices. Wet conditions were beginning to influence standing timber prices in localized areas. Slow hardwood lumber sales regionally were restraining mill production levels, which will drive log prices for the next few months, and this was reflected in comments for Ohio. Sawlog prices were largely down compared to Spring. Grade logs of red oak and cherry, though, were outperforming regional expectations. Nationally, furniture markets are predicted to remain down through the first half of 2012. Seasonally adjusted sales of new, single family homes through November have held steady since last spring, but are still below those in November, 2009. The consumer confidence index jumped about 20 points with the holiday season but did not exceed its high for 2011, which was in February. – Eric McConnell, Ph.D., OSU Extension

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### Comparison of Prices Paid for Ohio SAWLOGS by Region, Doyle Scale -- MAR-MAY 2011 (SPRING) TO SEPT-NOV 2011 (FALL)

Species--Grade	No. Rptg.	SEPT-NOV 2011 Range	Mean		Median		% Change		
			SPR 11	FAL 11	SPR 11	FAL 11	Mean	Median	
----- ( \$ / thousand board feet ) -----									
<b>Walnut</b>									
Prime	10	1000-1600	1623	1400	1550	1500	-16	-3	
No. 1 common	10	400-1400	1050	915	1000	950	-15	-5	
No. 2 common	10	100-1400	550	558	525	500	1	-5	
Blocking	7	150-500	290	290	320	250	0	-28	
All grades	17	500-1500	1167	1003	1100	1000	-16	-10	
<b>White Oak</b>									
Prime	11	400-1350	819	786	800	800	-4	0	
No. 1 common	12	200-1000	515	503	475	400	-2	-19	
No. 2 common	12	150-600	303	337	300	338	10	11	
Blocking	11	100-350	268	215	260	200	-25	-30	
All grades	16	300-1150	463	504	480	500	8	4	
<b>Red Oak</b>									
Prime	10	400-800	613	620	600	600	1	0	
No. 1 common	10	200-600	375	413	375	390	9	4	
No. 2 common	9	150-400	300	286	300	300	-5	0	
Blocking	10	100-280	268	196	260	190	-37	-37	
All grades	16	250-650	436	409	450	400	-7	-13	
<b>Cherry</b>									
Prime	9	500-1000	769	800	688	800	4	14	
No. 1 common	9	300-850	494	544	450	500	9	10	
No. 2 common	9	150-600	303	311	300	300	3	0	
Blocking	10	100-280	268	201	260	200	-33	-30	
All grades	15	400-800	545	529	525	500	-3	-5	
<b>Hard Maple</b>									
Prime	9	450-1000	725	683	750	650	-6	-15	
No. 1 common	9	250-800	450	437	450	400	-3	-13	
No. 2 common	9	150-400	296	297	300	350	0	14	
Blocking	10	100-280	268	201	260	200	-33	-30	
All grades	15	290-700	527	508	542	500	-4	-8	
<b>Soft Maple</b>									
Prime	9	300-500	500	439	475	500	-14	5	
No. 1 common	9	200-400	331	295	338	300	-12	-13	
No. 2 common	8	150-300	263	229	250	235	-15	-6	
Blocking	10	100-280	250	196	200	190	-28	-5	
All grades	15	200-400	373	302	360	300	-24	-20	
<b>Ash</b>									
Prime	11	300-600	523	478	588	500	-9	-18	
No. 1 common	11	200-400	379	330	375	350	-15	-7	
No. 2 common	10	150-350	285	250	300	250	-14	-20	
Blocking	12	100-350	254	213	200	200	-19	0	
All grades	18	270-600	437	403	424	400	-8	-6	
<b>Yellow Poplar</b>									
Prime	10	250-500	429	400	420	400	-7	-5	
No. 1 common	10	150-500	306	279	288	255	-10	-13	
No. 2 common	7	125-280	238	197	225	195	-21	-15	
Blocking	9	100-280	268	189	260	180	-42	-44	
All grades	15	200-500	314	289	325	280	-9	-16	
<b>Basswood</b>									
Prime	6	200-400		321		325			
No. 1 common	6	125-280		208		200			
No. 2 common	6	100-280		191		193			
Blocking	7	100-280		184		160			
All grades	11	175-283	247	220	200	200	-12	0	
<b>Hickory</b>									
Prime	8	250-500	437	372	410	400	-17	-3	
No. 1 common	8	200-400	288	281	288	275	-2	-5	
No. 2 common	7	150-380	243	236	243	200	-3	-22	
Blocking	9	100-280	335	197	335	200	-70	-68	
All grades	16	200-450	320	317	300	305	-1	2	

Pine								
Prime	2	150-200		175		175		
No. 1 common	2	150-200		175		175		
No. 2 common	2	150-200		175		175		
Blocking	3	150-250		200		200		
All grades	2	150-290	200	220	200	220	9	9
Other								
Prime	3	150-200		175		175		
No. 1 common	3	120-200		157		150		
No. 2 common	3	100-150		133		150		
Blocking	7	100-280		186		150		
All grades	12	140-250	216	196	200	200	-10	0

Comparison of Prices Paid for Ohio STUMPAGE by Region, Doyle Scale -- MAR-MAY 2011 (SPRING) TO SEPT-NOV 2011 (FALL)								
Species--Region	No. Rptg.	SEPT-NOV 2011 Range	MEAN		MEDIAN		% Change	
			SPR 11	FAL 11	SPR 11	FAL 11	Mean	Median
----- ( \$ / thousand board feet ) -----								
Walnut								
West	6	950-1600		1258		1250		
Northeast	9	500-1300		961		1000		
Southeast	6	350-1500		783		750		
State	21	350-1600	1120	995	1150	1000	-13	-15
White Oak								
West	6	450-800		617		575		
Northeast	10	250-600		410		400		
Southeast	7	230-600		343		300		
State	23	230-800	385	443	400	400	13	0
Red Oak								
West	6	300-700		488		500		
Northeast	10	250-500		355		338		
Southeast	7	200-600		293		250		
State	23	200-700	361	371	350	325	3	-8
Cherry								
West	6	300-650		508		500		
Northeast	10	350-700		500		500		
Southeast	7	200-500		357		300		
State	23	200-700	454	459	500	500	1	0
Hard Maple								
West	6	300-700		533		575		
Northeast	11	200-600		384		400		
Southeast	7	200-350		277		295		
State	24	200-700	388	390	400	350	1	-14
Soft Maple								
West	6	150-300		225		225		
Northeast	11	100-350		232		250		
Southeast	7	100-500		218		195		
State	24	100-500	232	226	220	200	-3	-10
Ash								
West	7	200-450		326		300		
Northeast	11	150-375		257		275		
Southeast	7	150-550		257		200		
State	25	150-550	270	276	255	275	2	7
Yellow Poplar								
West	6	200-300		263		263		
Northeast	11	50-275		176		160		
Southeast	7	100-450		183		130		
State	24	50-450	190	200	163	178	5	8
Basswood								
West	4	100-250		163		150		
Northeast	7	50-450		175		100		
Southeast	6	50-300		131		110		
State	17	50-450	136	156	150	120	13	-25
Hickory								
West	6	100-300		217		225		
Northeast	9	150-300		223		200		
Southeast	7	100-580		203		150		
State	22	100-580	201	215	195	200	7	3
Pine								
West	0							
Northeast	2	50-150		100		100		
Southeast	2	90-220		155		155		
State	4	50-220	160	128	160	120	-25	-33
Other								
West	6	100-150		112		100		
Northeast	9	50-250		114		100		
Southeast	6	50-220		86		80		
State	21	50-250	147	109	120	100	-35	-20