Forestry Impacts Erie County’s Economy

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Erie County’s Forests

Informational Resources

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Phone: (614) 688-3421
Web: ohiowood.osu.edu
woodlandstewards.osu.edu

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Sandusky, OH 44870-5554
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Fax: (419) 627-7536
Web: erie.osu.edu

Ohio Division of Forestry
950 ODNR Mohican Rd. 60
Perrysville, OH 44864
Phone: (419) 938-6222
Fax: (419) 938-3104
Web: www.forestry.ohiodnr.gov/serviceforesters

Erie County Soil and Water Conservation District
2900 Columbus Ave., Room 131
Sandusky, OH 44870-05554
Phone: (419) 626-5211
Fax: (419) 609-9707
Web: www.eriecounty.oh.gov

Ohio Society of American Foresters Directory
www.osafdirectory.com

Ohio Forestry Association
Master Logging Company Program
Office: 746 Morrison Rd., Columbus, OH 43230
Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701
Phone: (614) 497-9580
Fax: (614) 497-9581
Web: www.ohioforest.org

Call Before You Cut
Phone: (877) 424-8288
Web: www.callb4ucut.com
Erie County’s Forest Industries

<table>
<thead>
<tr>
<th></th>
<th>Jobs</th>
<th>Output</th>
<th>Labor Income</th>
<th>Value Added</th>
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<tbody>
<tr>
<td><strong>Direct Impacts of Erie County’s Forest Industries</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Forestry and Logging</td>
<td>(---)</td>
<td>$560,000</td>
<td>(---)</td>
<td>(---)</td>
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<tr>
<td>Wood Products Manufacturing</td>
<td>46</td>
<td>$8,865,000</td>
<td>$1,810,000</td>
<td>$2,234,000</td>
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<td>Paper Manufacturing</td>
<td>31</td>
<td>$13,931,000</td>
<td>$3,816,000</td>
<td>$4,228,000</td>
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<td>Wood Furniture Manufacturing</td>
<td>7</td>
<td>$941,000</td>
<td>(---)</td>
<td>(---)</td>
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<tr>
<td>All Forest Industries</td>
<td>85</td>
<td>$24,297,000</td>
<td>$6,053,000</td>
<td>$6,929,000</td>
</tr>
</tbody>
</table>

| **Type SAM Economic Multipliers** |      |              |              |             |
| Forestry and Logging | (---)| 1.38        | (---)        | (---)       |
| Wood Products Manufacturing | 1.48| 1.30        | 1.52         | 1.69        |
| Paper Manufacturing   | 2.03| 1.27        | 1.34         | 1.56        |
| Wood Furniture Manufacturing | 1.37| 1.32        | 1.44         | (---)       |
| All Forest Industries | 1.69| 1.27        | 1.38         | 1.59        |

| **Total Impacts of Erie County’s Forest Industries** |      |              |              |             |
| Forestry and Logging | 5   | $746,000    | (---)        | (---)       |
| Wood Products Manufacturing | 68  | $11,555,000 | $2,742,000  | $3,781,000  |
| Paper Manufacturing   | 62  | $17,768,000 | $5,130,000  | $6,595,000  |
| Wood Furniture Manufacturing | 10  | $1,251,000  | (---)        | (---)       |
| All Forest Industries | 143 | $30,944,000 | $8,338,000  | $10,986,000 |

| **Location Quotients** |      |              |              |             |
| Forestry and Logging | (---)| 0.17        | (---)        | (---)       |
| Wood Products Manufacturing | 0.43| 0.49        | 0.49         | 0.49        |
| Paper Manufacturing   | 0.29| 0.28        | 0.58         | 0.36        |
| Wood Furniture Manufacturing | 0.09| 0.08        | (---)        | (---)       |
| All Forest Industries | 0.27| 0.29        | 0.42         | 0.32        |

(---) is withheld data to prevent potential disclosure of individual company information. Note: total impacts should not be added across industries. This incorrectly estimates the contributions of all forest industries due to any interactions occurring between individual sectors.

**Terminology**

Direct Impacts - the effects generated by a county’s forest industries to meet the final demand for wood and fiber products.

Type SAM (Social Accounting Matrix) Economic Multipliers - figures quantifying the forest industries’ influences on other economic sectors. They are defined by dividing the sum of the direct, indirect, and induced impacts by the direct impact.

Total Impacts - the summed effects of the forest industries’ direct, indirect, and induced impacts on the county’s economy.

Location Quotients (LQs) - ratios comparing the forest industries’ relative contributions at the county level to their national share of the U.S. economy, which provides measures of specialization. Here, the forest industries’ LQs are defined as ≤ 1.00- not specialized; 1.01 - 5.00- specialized; 5.01 - 15.00- highly specialized; ≥ 15.01- very highly specialized.

**Sources**

U.S. Census Bureau; U.S. Forest Service Forest Inventory and Analysis; and Input-Output Models of the U.S. and Erie County, Ohio, IMPLAN LLC. All data are for the year 2012 and are reported in 2012 dollars.

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