Forestry Impacts Medina County’s Economy

Eric McConnell, Ph.D., Assistant Professor and Forest Operations and Products Extension Specialist, School of Environment and Natural Resources, The Ohio State University.

Medina County’s Forests

- **Forest Land**: 23%
- **Nonforest Land**: 77%

Informational Resources

**School of Environment and Natural Resources**
The Ohio State University
2021 Coffey Rd.
Columbus, OH 43210
Phone: (614) 688-3421
Web: [ohiowood.osu.edu](http://ohiowood.osu.edu)
[woodlandstewards.osu.edu](http://woodlandstewards.osu.edu)

**Ohio State University Extension, Medina County**
120 West Washington St.
Medina, OH 44256-2269
Phone: (330) 725-4911
Fax: (330) 764-8453
Web: [medina.osu.edu](http://medina.osu.edu)

**Ohio Division of Forestry**
950 ODNR Mohican Rd. 60
Perrysville, OH 44864
Phone: (419) 938-6222
Fax: (419) 938-3104
Web: [www.forestry.ohiodnr.gov/serviceforesters](http://www.forestry.ohiodnr.gov/serviceforesters)

**Medina County Soil and Water Conservation District**
6090 Wedgewood Rd.
Medina, OH 44256
Phone: (330) 722-9332
Fax: (330) 725-5829
Web: [www.medinaswcd.org](http://www.medinaswcd.org)

**Ohio Society of American Foresters Directory**
[www.osafdirectory.com](http://www.osafdirectory.com)

**Ohio Forestry Association**
Master Logging Company Program
Office: 746 Morrison Rd., Columbus, OH 43230
Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701
Phone: (614) 497-9580
Fax: (614) 497-9581
Web: [www.ohioforest.org](http://www.ohioforest.org)

**Call Before You Cut**
Phone: (877) 424-8288
Web: [www.callb4ucut.com](http://www.callb4ucut.com)

---

**Medina County’s land base.**

- **Forest Land**: 23%
- **Nonforest Land**: 77%

**Medina County’s forest land ownership.**

- **Publicly Owned**: 20%
- **Privately Owned**: 80%

**Medina County’s timberland growing stock distribution.**

- **Ash**: 23%
- **Beech**: 7%
- **Cottonwood and Aspen**: 8%
- **Hard Maple**: 11%
- **Soft Maple**: 18%
- **All Other Species**: 33%
Medina County’s Forest Industries

<table>
<thead>
<tr>
<th></th>
<th>Jobs</th>
<th>Output</th>
<th>Labor Income</th>
<th>Value Added</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Direct Impacts of Medina County’s Forest Industries</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Forestry and Logging</td>
<td>----</td>
<td>----</td>
<td>----</td>
<td>----</td>
</tr>
<tr>
<td>Wood Products Manufacturing</td>
<td>46</td>
<td>$6,823,000</td>
<td>$1,947,000</td>
<td>$2,290,000</td>
</tr>
<tr>
<td>Paper Manufacturing</td>
<td>251</td>
<td>$95,030,000</td>
<td>$16,235,000</td>
<td>$22,558,000</td>
</tr>
<tr>
<td>Wood Furniture Manufacturing</td>
<td>135</td>
<td>$21,038,000</td>
<td>$8,835,000</td>
<td>$9,944,000</td>
</tr>
<tr>
<td>All Forest Industries</td>
<td>432</td>
<td>$123,105,000</td>
<td>$27,129,000</td>
<td>$34,928,000</td>
</tr>
</tbody>
</table>

| **Type SAM Economic Multipliers** |      |              |               |              |
| Forestry and Logging | ---- | ----         | ----          | ----         |
| Wood Products Manufacturing | 1.43 | 1.32         | 1.37          | 1.56         |
| Paper Manufacturing    | 1.87 | 1.27         | 1.51          | 1.67         |
| Wood Furniture Manufacturing | 1.51 | 1.35         | 1.26          | 1.46         |
| All Forest Industries  | 1.76 | 1.29         | 1.43          | 1.60         |

| **Total Impacts of Medina County’s Forest Industries** |      |              |               |              |
| Forestry and Logging | ---- | ----         | ----          | ----         |
| Wood Products Manufacturing | 65   | $8,999,000   | $2,673,000    | $3,582,000   |
| Paper Manufacturing   | 469  | $120,462,000 | $24,523,000   | $37,593,000  |
| Wood Furniture Manufacturing | 204  | $28,266,000  | $11,144,000   | $14,472,000  |
| All Forest Industries | 760  | $158,221,000 | $38,742,000   | $55,953,000  |

| **Location Quotients** |      |              |               |              |
| Forestry and Logging   | ---- | ----         | ----          | ----         |
| Wood Products Manufacturing | 0.25 | 0.21         | 0.31          | 0.26         |
| Paper Manufacturing    | 1.39 | 1.08         | 1.47          | 1.02         |
| Wood Furniture Manufacturing | 1.01 | 1.01         | 1.91          | 1.25         |
| All Forest Industries  | 0.79 | 0.84         | 1.13          | 0.85         |

(----) is withheld data to prevent potential disclosure of individual company information. Note: total impacts should not be added across industries. This incorrectly estimates the contributions of all forest industries due to any interactions occurring between individual sectors.

**Terminology**

**Direct Impacts** - the effects generated by a county’s forest industries to meet the final demand for wood and fiber products.

**Type SAM (Social Accounting Matrix) Economic Multipliers** - figures quantifying the forest industries’ influences on other economic sectors. They are defined by dividing the sum of the direct, indirect, and induced impacts by the direct impact.

**Total Impacts** - the summed effects of the forest industries’ direct, indirect, and induced impacts on the county’s economy.

**Location Quotients (LQs)** - ratios comparing the forest industries’ relative contributions at the county level to their national share of the U.S. economy, which provides measures of specialization. Here, the forest industries’ LQs are defined as ≤ 1.00- not specialized; 1.01 - 5.00- specialized; 5.01 - 15.00- highly specialized; ≥ 15.01- very highly specialized.

**Sources**

U.S. Census Bureau; U.S. Forest Service Forest Inventory and Analysis; and Input-Output Models of the U.S. and Medina County, Ohio, IMPLAN LLC. All data are for the year 2012 and are reported in 2012 dollars.

The College of Food, Agricultural, and Environmental Sciences and its academic and research departments including, Ohio Agricultural Research and Development Center (OARDC), Agricultural Technical Institute (ATI) and Ohio State University Extension embraces human diversity and is committed to ensuring that all research and related educational programs are available to clientele on a nondiscriminatory basis without regard to age, ancestry, color, disability, gender identity or expression, genetic information, HIV/AIDS status, military status, national origin, race, religion, sex, sexual orientation, or veteran status. This statement is in accordance with United States Civil Rights Laws and the USDA.

Bruce McPheron, Ph.D., Vice President for Agricultural Administration & Dean
For Deaf and Hard of Hearing, please contact the College of Food, Agricultural, and Environmental Sciences using your preferred communication (e-mail, relay services, or video relay services). Phone 1-800-750-0750 between 8 a.m. and 5 p.m. EST Monday through Friday. Inform the operator to dial 614-292-6891.

Copyright © 2014, The Ohio State University