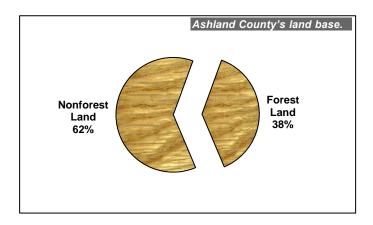
SCHOOL OF ENVIRONMENT AND NATURAL RESOURCES

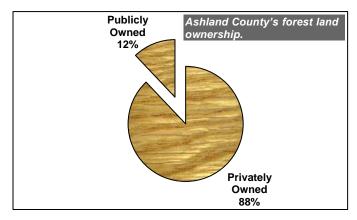
Forestry Impacts Ashland **County's Economy**

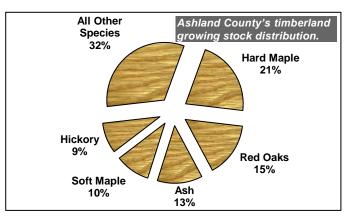
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Ashland County's Forests







The Ohio State University COLLEGE OF FOOD, AGRICULTURAL. AND ENVIRONMENTAL SCIENCES

Informational Resources

School of Environment and Natural Resources

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Ohio State University Extension, Ashland County

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Ashland, OH 44805 Phone: (419) 281-8242 Fax: (419) 281-7431 Web: ashland.osu.edu

Ohio Division of Forestry

950 ODNR Rd. 60 Perrysville, OH 44864 Phone: (419) 938-6222 Fax: (419) 938-3104

Web: www.forestry.ohiodnr.gov/serviceforesters

Ashland County Soil and Water Conservation District

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Ashland, OH 44805 Phone: (419) 281-7645 Fax: (419) 289-1920

Web: www.ashlandswcd.com

Ohio Society of American Foresters Directory

www.osafdirectory.com

Ohio Forestry Association

Master Logging Company Program

Office: 746 Morrison Rd., Columbus, OH 43230 Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701

Phone: (614) 497-9580 Fax: (614) 497-9581

Web: www.ohioforest.org

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Ashland County's Forest Industries

	Jobs	Output	Labor Income	Value Added
Direct Impacts of Ashland County's Forest Industries				
Forestry and Logging	()	\$814,000	()	()
Wood Products Manufacturing	45	\$10,209,000	\$2,010,000	\$2,343,000
Paper Manufacturing	244	\$95,208,000	\$18,363,000	\$21,572,000
Wood Furniture Manufacturing	10	\$1,499,000	()	()
All Forest Industries	300	\$107,729,000	\$21,022,000	\$24,702,000
Type SAM Economic Multipliers				
Forestry and Logging	()	1.36	()	()
Wood Products Manufacturing	1.62	1.32	1.50	1.66
Paper Manufacturing	1.78	1.24	1.36	1.52
Wood Furniture Manufacturing	1.39	1.27	()	()
All Forest Industries	1.80	1.25	1.37	1.53
Total Impacts of Ashland County's Forest Industries				
Forestry and Logging	8	\$1,101,000	()	()
Wood Products Manufacturing	72	\$13,483,000	\$3,012,000	\$3,888,000
Paper Manufacturing	433	\$117,864,000	\$24,988,000	\$32,809,000
Wood Furniture Manufacturing	14	\$1,905,000	\$502,000	\$709,000
All Forest Industries	541	\$134,243,000	\$28,725,000	\$37,777,000
Location Quotients				
Forestry and Logging	()	0.48	()	()
Wood Products Manufacturing	0.78	1.13	1.13	1.09
Paper Manufacturing	4.33	3.81	5.78	3.96
Wood Furniture Manufacturing	0.23	0.25	()	()
All Forest Industries	1.76	2.59	3.04	2.42

⁽⁻⁻⁻⁾ is withheld data to prevent potential disclosure of individual company information. Note: total impacts should not be added across industries. This overestimates the contributions of all forest industries due to any interactions occurring between individual sectors.

Terminology

<u>Direct Impacts</u>- the effects generated by a county's forest industries to meet the final demand for wood and fiber products. <u>Type SAM (Social Accounting Matrix) Economic Multipliers</u>- figures quantifying the forest industries' influences on other economic sectors. They are defined by dividing the sum of the direct, indirect, and induced impacts by the direct impact. <u>Total Impacts</u>- the summed effects of the forest industries' direct, indirect, and induced impacts on the county's economy. <u>Location Quotients (LQs)</u>- ratios comparing the forest industries' relative contributions at the county level to their national share of the U.S. economy, which provides measures of specialization. Here, the forest industries' LQs are defined as ≤ 1.00 - not specialized; 1.01 - 5.00- specialized; 1.01 - 5.00- specialized; 1.01 - 5.00- specialized.

Sources

U.S. Census Bureau; U.S. Forest Service Forest Inventory and Analysis; and Input-Output Models of the U.S. and Ashland County, Ohio, IMPLAN LLC. All data are for the year 2012 and are reported in 2012 dollars.

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