Forestry Impacts Cuyahoga County’s Economy

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Cuyahoga County’s Forests

### Cuyahoga County’s land base.

- **Forest Land**: 26%
- **Nonforest Land**: 74%

### Cuyahoga County’s forest land ownership.

- **Privately Owned**: 42%
- **Publicly Owned**: 58%

### Cuyahoga County’s timberland growing stock distribution.

- **Soft Maple**: 42%
- **Red Oaks**: 18%
- **Ash**: 4%
- **Cottonwood and Aspen**: 6%
- **Yellow-poplar**: 12%
- **All Other Species**: 18%

Informational Resources

**School of Environment and Natural Resources**
The Ohio State University
2021 Coffey Rd.
Columbus, OH 43210
Phone: (614) 688-3421
Web: [ohiowood.osu.edu](http://ohiowood.osu.edu) [woodlandstewards.osu.edu](http://woodlandstewards.osu.edu)

**Ohio State University Extension, Cuyahoga County**
5320 Stanard Ave.
Cleveland, OH 44103
Phone: (216) 429-8200
Fax: (216) 429-3146
Web: [cuyahoga.osu.edu](http://cuyahoga.osu.edu)

**Ohio Division of Forestry**
15444 West High St.
Middlefield, OH 44062-9212
Phone: (440) 632-5299
Fax: (440) 632-1410
Web: [www.forestry.ohiodnr.gov/serviceforesters](http://www.forestry.ohiodnr.gov/serviceforesters)

**Cuyahoga County Soil and Water Conservation District**
6100 West Canal Rd.
Valley View, OH 44125
Phone: (216) 524-6580
Fax: (216) 524-6584
Web: [www.cuyahogacswcd.org](http://www.cuyahogacswcd.org)

**Ohio Society of American Foresters Directory**
[www.osafdirectory.com](http://www.osafdirectory.com)

**Ohio Forestry Association**
Master Logging Company Program
Office: 746 Morrison Rd., Columbus, OH 43230
Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701
Phone: (614) 497-9580
Fax: (614) 497-9581
Web: [www.ohioforest.org](http://www.ohioforest.org)

**Call Before You Cut**
Phone: (877) 424-8288
Web: [www.callb4ucut.com](http://www.callb4ucut.com)
Cuyahoga County’s Forest Industries

<table>
<thead>
<tr>
<th></th>
<th>Jobs</th>
<th>Output</th>
<th>Labor Income</th>
<th>Value Added</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Direct Impacts of Cuyahoga County’s Forest Industries</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Forestry and Logging</td>
<td>(----)</td>
<td>$716,000</td>
<td>(----)</td>
<td>(----)</td>
</tr>
<tr>
<td>Wood Products Manufacturing</td>
<td>528</td>
<td>$77,651,000</td>
<td>$25,106,000</td>
<td>$29,636,000</td>
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<tr>
<td>Paper Manufacturing</td>
<td>1,708</td>
<td>$666,073,000</td>
<td>$120,892,000</td>
<td>$149,488,000</td>
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<tr>
<td>Wood Furniture Manufacturing</td>
<td>422</td>
<td>$68,537,000</td>
<td>$22,968,000</td>
<td>$27,805,000</td>
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<tr>
<td>All Forest Industries</td>
<td>2,660</td>
<td>$812,977,000</td>
<td>$169,205,000</td>
<td>$207,192,000</td>
</tr>
</tbody>
</table>

**Type SAM Economic Multipliers**

|                             |       |                |               |              |
| Forestry and Logging        | (----)| 1.43           | (----)        | (----)       |
| Wood Products Manufacturing | 1.50 | 1.48           | 1.61          | 1.82         |
| Paper Manufacturing         | 2.21 | 1.50           | 2.07          | 2.35         |
| Wood Furniture Manufacturing| 1.66 | 1.56           | 1.68          | 1.90         |
| All Forest Industries       | 2.02 | 1.50           | 1.95          | 2.22         |

**Total Impacts of Cuyahoga County’s Forest Industries**

|                             |       |                |               |              |
| Forestry and Logging        | 7     | $1,045,000     | (----)        | (----)       |
| Wood Products Manufacturing | 794  | $115,072,000   | $40,349,000   | $53,849,000  |
| Paper Manufacturing         | 3,783| $996,754,000   | $249,868,000  | $351,591,000 |
| Wood Furniture Manufacturing| 699  | $107,219,000   | $38,561,000   | $52,847,000  |
| All Forest Industries       | 5,371| $1,217,170,000 | $329,916,000  | $459,202,000 |

**Location Quotients**

|                             |       |                |               |              |
| Forestry and Logging        | (----)| 0.01           | (----)        | (----)       |
| Wood Products Manufacturing | 0.28 | 0.21           | 0.25          | 0.26         |
| Paper Manufacturing         | 0.91 | 0.64           | 0.68          | 0.52         |
| Wood Furniture Manufacturing| 0.30 | 0.28           | 0.31          | 0.27         |
| All Forest Industries       | 0.46 | 0.47           | 0.44          | 0.38         |

(----) is withheld data to prevent potential disclosure of individual company information. Note: total impacts should not be added across industries. This overestimates the contributions of all forest industries due to any interactions occurring between individual sectors.

**Terminology**

Direct Impacts- the effects generated by a county’s forest industries to meet the final demand for wood and fiber products.

Type SAM (Social Accounting Matrix) Economic Multipliers- figures quantifying the forest industries’ influences on other economic sectors. They are defined by dividing the sum of the direct, indirect, and induced impacts by the direct impact.

Total Impacts- the summed effects of the forest industries’ direct, indirect, and induced impacts on the county’s economy.

Location Quotients (LQs)- ratios comparing the forest industries’ relative contributions at the county level to their national share of the U.S. economy, which provides measures of specialization. Here, the forest industries’ LQs are defined as ≤ 1.00- not specialized; 1.01 - 5.00- specialized; 5.01 - 15.00- highly specialized; ≥ 15.01- very highly specialized.

**Sources**

U.S. Census Bureau; U.S. Forest Service Forest Inventory and Analysis; and Input-Output Models of the U.S. and Cuyahoga County, Ohio, IMPLAN LLC. All data are for the year 2012 and are reported in 2012 dollars.

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