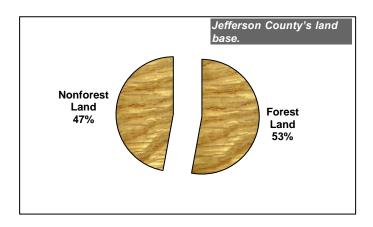
SCHOOL OF ENVIRONMENT AND NATURAL RESOURCES

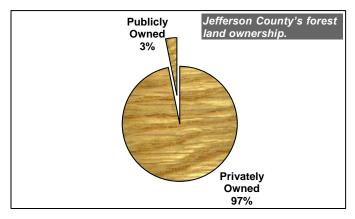
Forestry Impacts Jefferson **County's Economy**

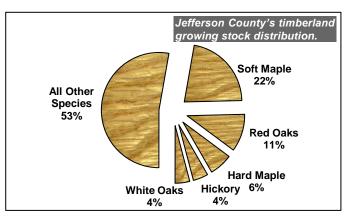
Eric McConnell, Ph.D., Assistant Professor and Forest Operations and Products Extension Specialist, School of Environment and Natural Resources, The Ohio State University.



Jefferson County's Forests









Informational Resources

School of Environment and Natural Resources

The Ohio State University 2021 Coffey Rd. Columbus, OH 43210 Phone: (614) 688-3421

Web: ohiowood.osu.edu woodlandstewards.osu.edu

Ohio State University Extension, Jefferson County

587 Bantam Ridge Road Wintersville, OH 43953-3733 Phone: (740) 264-2212

Fax: (740) 264-2039 Web: jefferson.osu.edu

Ohio Division of Forestry

2050 East Wheeling Ave. Cambridge, OH 43725-2159 Phone: (740) 439-9079 Fax: (740) 432-7711

Web: www.forestry.ohiodnr.gov/serviceforesters

Jefferson County Soil and Water Conservation District

587 Bantam Ridge Rd., Suite A

Wintersville, OH 43953 Phone: (740) 264-9790 Fax: (740) 264-6087

Web: www.jeffersonswcd.org

Ohio Society of American Foresters Directory

www.osafdirectory.com

Ohio Forestry Association

Master Logging Company Program

Office: 746 Morrison Rd., Columbus, OH 43230 Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701

Phone: (614) 497-9580 Fax: (614) 497-9581

Web: www.ohioforest.org

Call Before You Cut

Phone: (877) 424-8288 Web: www.callb4ucut.com

Jefferson County's Forest Industries

	Jobs	Output	Labor Income	Value Added
Direct Impacts of Jefferson County's Forest Industries				
Forestry and Logging	()	()	()	()
Wood Products Manufacturing	151	\$37,717,000	\$8,157,000	\$9,272,000
Paper Manufacturing	31	\$24,327,000	\$2,818,000	\$4,189,000
Wood Furniture Manufacturing	9	\$1,349,000	()	()
All Forest Industries	193	\$63,545,000	\$11,521,000	\$13,994,000
Type SAM Economic Multipliers				
Forestry and Logging	()	()	()	()
Wood Products Manufacturing	1.75	1.41	1.58	1.88
Paper Manufacturing	2.53	1.31	1.76	1.98
Wood Furniture Manufacturing	1.52	1.42	()	()
All Forest Industries	1.81	1.36	1.58	1.88
Total Impacts of Jefferson County's Forest Industries				
Forestry and Logging	()	()	()	()
Wood Products Manufacturing	264	\$53,301,000	\$12,849,000	\$17,412,000
Paper Manufacturing	80	\$31,718,000	\$4,953,000	\$8,298,000
Wood Furniture Manufacturing	14	\$1,931,000	\$651,000	\$810,922
All Forest Industries	351	\$86,532,000	\$18,231,000	\$26,363,000
Location Quotients				
Forestry and Logging	()	()	()	()
Wood Products Manufacturing	2.51	3.21	3.64	2.93
Paper Manufacturing	0.53	0.75	0.71	0.52
Wood Furniture Manufacturing	0.21	0.18	()	()
All Forest Industries	1.08	1.18	1.32	0.93

⁽⁻⁻⁻⁾ is withheld data to prevent potential disclosure of individual company information. Note: total impacts should not be added across industries. This overestimates the contributions of all forest industries due to any interactions occurring between individual forest sectors.

Terminology

<u>Direct Impacts</u>- the effects generated by a county's forest industries to meet the final demand for wood and fiber products. <u>Type SAM (Social Accounting Matrix) Economic Multipliers</u>- figures quantifying the forest industries' influences on other economic sectors. They are defined by dividing the sum of the direct, indirect, and induced impacts by the direct impact. <u>Total Impacts</u>- the summed effects of the forest industries' direct, indirect, and induced impacts on the county's economy. <u>Location Quotients (LQs)</u>- ratios comparing the forest industries' relative contributions at the county level to their national share of the U.S. economy, which provides measures of specialization. Here, the forest industries' LQs are defined as ≤ 1.00 - not specialized; 1.01 - 5.00- specialized; 1.01 - 5.00- specialized; 1.01 - 5.00- specialized.

Sources

U.S. Census Bureau; U.S. Forest Service Forest Inventory and Analysis; and Input-Output Models of the U.S. and Jefferson County, Ohio, IMPLAN LLC. All data are for the year 2012 and are reported in 2012 dollars.

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Bruce McPheron, Ph.D., Vice President for Agricultural Administration & Dean

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