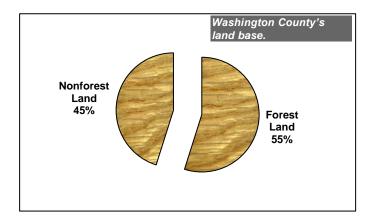
SCHOOL OF ENVIRONMENT AND NATURAL RESOURCES

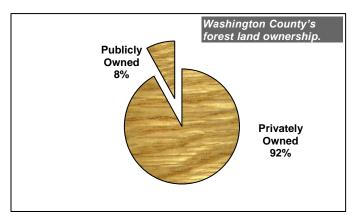
Forestry Impacts Washington **County's Economy**

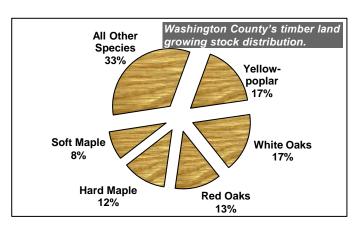
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Washington County's Forests







The Ohio State University COLLEGE OF FOOD, AGRICULTURAL. AND ENVIRONMENTAL SCIENCES

Informational Resources

School of Environment and Natural Resources

The Ohio State University 2021 Coffey Rd. Columbus, OH 43210 Phone: (614) 688-3421

Web: ohiowood.osu.edu woodlandstewards.osu.edu

Ohio State University Extension, Washington County

202 Davis Ave.

Marietta, OH 45750-7431 Phone: (740) 376-7431 Fax: (740) 376-7084 Web: washington.osu.edu

Ohio Division of Forestry

Physical: SR 278, Mail: PO Box 330

Zaleski, OH 45698-0330 Phone: (740) 596-1102 Fax: (740) 596-4642

Web: www.forestry.ohiodnr.gov/serviceforesters

Washington County Soil and Water Conservation District

21330 SR 676, Suite E Marietta, OH 45650-6799 Phone: (740) 373-4857 Fax: (740) 373-3722

Web: www.washingtongov.org

Ohio Society of American Foresters Directory

www.osafdirectory.com

Ohio Forestry Association

Master Logging Company Program

Office: 746 Morrison Rd., Columbus, OH 43230 Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701

Phone: (614) 497-9580 Fax: (614) 497-9581 Web: www.ohioforest.org

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Phone: (877) 424-8288 Web: www.callb4ucut.com

Washington County's Forest Industries

	Jobs	Output	Labor Income	Value Added
Direct Impacts of Washington County's Forest Industries				
Forestry and Logging	39	\$2,797,000	\$1,412,000	\$915,000
Wood Products Manufacturing	132	\$27,100,000	\$5,666,000	\$6,868,000
Paper Manufacturing	()	()	()	()
Wood Furniture Manufacturing	29	\$3,758,000	\$970,000	\$1,093,000
All Forest Industries	200	\$33,655,000	\$8,048,000	\$8,877,000
Type SAM Economic Multipliers				
Forestry and Logging	1.80	1.78	1.66	2.34
Wood Products Manufacturing	2.08	1.60	1.97	2.18
Paper Manufacturing	()	()	()	()
Wood Furniture Manufacturing	1.48	1.46	1.55	1.87
All Forest Industries	1.56	1.44	1.55	1.89
Total Impacts of Washington County's Forest Industries				
Forestry and Logging	71	\$4,991,000	\$2,348,000	\$2,143,000
Wood Products Manufacturing	276	\$43,352,000	\$11,136,000	\$14,971,000
Paper Manufacturing	()	()	()	()
Wood Furniture Manufacturing	43	\$5,502,000	\$1,503,000	\$2,046,000
All Forest Industries	313	\$48,301,000	\$12,498,000	\$16,788,000
Location Quotients				
Forestry and Logging	2.06	0.90	1.49	0.90
Wood Products Manufacturing	1.92	1.62	2.12	1.97
Paper Manufacturing	()	()	()	()
Wood Furniture Manufacturing	0.58	0.34	0.49	0.34
All Forest Industries	0.97	0.44	0.78	0.53

⁽⁻⁻⁻⁾ is withheld data to prevent potential disclosure of individual company information. Note: total impacts should not be added across industries. This overestimates the contributions of all forest industries due to any interactions occurring between individual sectors.

Terminology

<u>Direct Impacts</u>- the effects generated by a county's forest industries to meet the final demand for wood and fiber products. <u>Type SAM (Social Accounting Matrix) Economic Multipliers</u>- figures quantifying the forest industries' influences on other economic sectors. They are defined by dividing the sum of the direct, indirect, and induced impacts by the direct impact. <u>Total Impacts</u>- the summed effects of the forest industries' direct, indirect, and induced impacts on the county's economy. <u>Location Quotients (LQs)</u>- ratios comparing the forest industries' relative contributions at the county level to their national share of the U.S. economy, which provides measures of specialization. Here, the forest industries' LQs are defined as ≤ 1.00 - not specialized; 1.01 - 5.00- specialized; 5.01 - 15.00- highly specialized; 5.01 - 15.00- highly specialized.

Sources

U.S. Census Bureau; U.S. Forest Service Forest Inventory and Analysis; and Input-Output Models of the U.S. and Washington County, Ohio, IMPLAN LLC. All data are for the year 2012 and are reported in 2012 dollars.

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Bruce McPheron, Ph.D., Vice President for Agricultural Administration & Dean

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