

TPR respondents reported good to strong demand for wood was still present across the state, though some were cautiously optimistic regarding future market conditions. Low grade markets were reported as doing well by many. Bad logging conditions due to wet spring weather was reported by some. Statewide stumpage prices were up across species while regional prices were more mixed. At the state level hard and soft maple and cherry stumpage prices each increased more than 10%. White oak, red oak, and yellow-poplar stumpage prices each increased 5% or less from last Fall. Walnut stumpage and delivered log prices increased sharply. "All Grades" log prices were even or up across all species as well. However, Prime, #1C, #2C, and Blocking log prices were all down for Yellow-poplar, Basswood, and Hickory. Soft Maple also saw declines in #1C, #2C, and Blocking log prices. With the exception of Walnut, all Blocking log prices were lower as compared to those obtained last Fall. Increases in both the Ohio Stumpage Price Index and Ohio Sawlog Price Index were seen from last Fall.

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Comparison of Prices Paid for Ohio SAWLOGS by Region, Doyle Scale -- SEPT-NOV 2013 (FALL) TO MAR-MAY 2014 (SPRING)

Species--Grade	No. Rptg.	MARCH-MAY 2014 Range	Mean		Median		% Change	
			FAL 13	SPR 14	FAL 13	SPR 14	Mean	Median
----- (\$ / thousand board feet) -----								
Walnut								
Prime	3	952-3000	1750	1817	1900	1500	4	-21
No. 1 common	4	694-1500	1063	1099	1100	1100	3	0
No. 2 common	4	473-1000	621	743	550	750	20	36
Blocking	3	300-500	250	367	250	300	47	20
All grades	6	926-2000	1104	1421	1000	1425	29	43
White Oak								
Prime	5	600-1400	1033	948	900	900	-8	0
No. 1 common	6	400-820	570	635	600	675	11	13
No. 2 common	6	200-660	331	419	350	425	27	21
Blocking	5	150-300	275	220	250	200	-20	-20
All grades	7	450-725	568	612	575	611	8	6
Red Oak								
Prime	4	600-1100	900	887	900	923	-1	3
No. 1 common	5	400-850	613	601	600	500	-2	-17
No. 2 common	5	200-450	331	342	350	350	3	0
Blocking	4	150-300	233	213	200	200	-9	0
All grades	6	500-700	498	623	500	645	25	29
Cherry								
Prime	4	600-1500	1000	1021	1000	991	2	-1
No. 1 common	4	400-900	681	659	650	668	-3	3
No. 2 common	4	200-500	365	375	400	401	3	0
Blocking	3	150-300	233	217	200	200	-7	0
All grades	6	500-875	582	688	600	700	18	17
Hard Maple								
Prime	3	650-1200	894	1017	850	1200	14	41
No. 1 common	4	400-850	625	648	700	671	4	-4
No. 2 common	4	250-450	348	353	375	357	1	-5
Blocking	3	150-250	233	200	200	200	-14	0
All grades	6	500-850	595	708	600	800	19	33
Soft Maple								
Prime	3	500-800	650	667	675	700	3	4
No. 1 common	3	350-500	475	400	450	350	-16	-22
No. 2 common	3	200-300	308	250	300	250	-19	-17
Blocking	3	150-200	233	183	200	200	-21	0
All grades	6	300-650	407	421	378	405	3	7
Ash								
Prime	4	400-800	613	652	625	703	6	12
No. 1 common	5	300-550	450	430	425	448	-4	5
No. 2 common	5	200-400	294	311	300	305	6	2
Blocking	4	150-300	233	213	200	200	-9	0
All grades	6	450-600	430	524	450	503	22	12
Yellow Poplar								
Prime	3	400-650	594	500	625	450	-16	-28
No. 1 common	5	300-500	469	411	500	457	-12	-9
No. 2 common	5	200-500	321	317	350	300	-1	-14
Blocking	4	150-300	230	213	200	200	-7	0
All grades	6	300-475	395	394	360	396	0	10
Basswood								
Prime	2	250-500	450	375	450	375	-17	-17
No. 1 common	2	200-400	325	300	325	300	-8	-8
No. 2 common	2	175-300	240	238	240	238	-1	-1
Blocking	2	100-200	193	150	200	150	-22	-25
All grades	4	200-400	252	325	230	375	29	63
Hickory								
Prime	2	350-600	488	475	450	475	-3	6
No. 1 common	3	250-400	376	333	375	350	-11	-7
No. 2 common	3	200-350	288	283	300	300	-2	0
Blocking	3	150-300	227	217	200	200	-4	0
All grades	6	350-575	368	426	350	391	16	12

Pine									
Prime	1	150-150	(-)	150	(-)	150	#VALUE!	#VALUE!	
No. 1 common	2	150-400	250	275	250	275	10	10	
No. 2 common	2	150-400	250	275	250	275	10	10	
Blocking	2	150-300	(-)	225	(-)	225	#VALUE!	#VALUE!	
All grades	2	250-260	250	255	250	255	2	2	
Other									
Prime	2	150-300	(-)	225	(-)	225	#VALUE!	#VALUE!	
No. 1 common	3	150-300	203	233	200	250	15	25	
No. 2 common	3	150-300	(-)	217	(-)	200	#VALUE!	#VALUE!	
Blocking	3	100-300	220	200	200	200	-9	0	
All grades	3	250-250	223	250	213	250	12	17	

Comparison of Prices Paid for Ohio STUMPAGE by Region, Doyle Scale -- SEPT-NOV 2013 (FALL) TO MAR-MAY 2014 (SPRING)

Species--Region	No. Rptg.	MARCH-MAY 2014 Range	MEAN		MEDIAN		% Change	
			FAL 13	SPR 14	FAL 13	SPR 14	Mean	Median
----- (\$ / thousand board feet) -----								
Walnut								
West	7	1000-2100	1258	1557	1200	1500	24	25
Northeast	10	950-3000	1290	1630	1200	1500	26	25
Southeast	2	1100-1300	787	1200	789	1200	52	52
State	19	950-3000	1143	1558	1000	1500	36	50
White Oak								
West	7	450-900	625	643	600	600	3	0
Northeast	10	375-750	573	553	575	500	-3	-13
Southeast	2	475-680	438	578	465	578	32	24
State	19	375-900	560	588	512	550	5	7
Red Oak								
West	7	500-800	633	629	675	600	-1	-11
Northeast	10	400-750	573	560	500	550	-2	10
Southeast	2	450-730	419	590	396	590	41	49
State	19	400-800	558	588	500	600	5	20
Cherry								
West	7	450-700	517	586	500	600	13	20
Northeast	10	400-1000	548	595	550	525	9	-5
Southeast	2	480-600	401	540	402	540	35	34
State	19	400-1000	500	586	500	600	17	20
Hard Maple								
West	7	450-800	633	614	650	550	-3	-15
Northeast	10	500-800	610	643	600	650	5	8
Southeast	2	630-650	401	640	410	640	60	56
State	19	450-800	564	632	550	630	12	15
Soft Maple								
West	7	250-350	345	311	350	325	-10	-7
Northeast	10	300-475	292	358	275	350	23	27
Southeast	2	200-450	204	325	233	325	59	39
State	19	200-475	286	337	250	350	18	40
Ash								
West	7	300-450	358	382	375	400	7	7
Northeast	10	250-450	354	380	350	400	7	14
Southeast	2	320-450	315	385	293	385	22	31
State	19	250-450	346	381	350	400	10	14
Yellow Poplar								
West	7	250-400	321	307	300	300	-4	0
Northeast	10	250-400	295	293	275	300	-1	9
Southeast	2	225-280	238	253	255	253	6	-1
State	19	225-400	290	294	300	300	1	0
Basswood								
West	6	100-250	210	183	200	200	-13	0
Northeast	9	100-300	163	200	175	200	23	14
Southeast	2	150-280	184	215	177	215	17	21
State	17	100-300	188	196	200	200	4	0
Hickory								
West	7	150-350	258	250	250	250	-3	0
Northeast	10	200-475	270	333	250	350	23	40
Southeast	2	175-280	197	228	204	228	16	12
State	19	150-475	246	291	250	300	18	20
Pine								
West	4	50-100	88	88	100	100	0	0
Northeast	4	100-110	100	103	100	100	3	0
Southeast	1	100-100	(-)	100	(-)	100	#VALUE!	#VALUE!
State	9	50-110	90	128	100	120	42	20
Other								
West	6	100-225	130	128	100	110	-2	10
Northeast	8	100-200	118	127	100	120	8	20
Southeast	1	110-110	90	110	110	110	22	0
State	15	100-225	116	126	100	120	9	20