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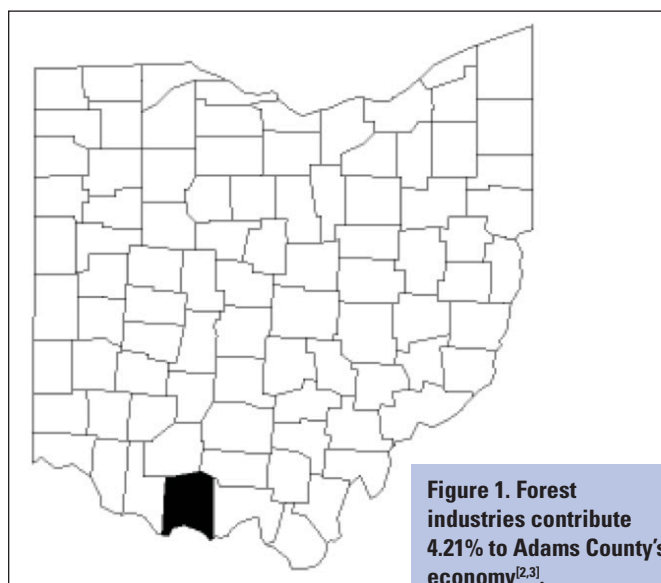
Adams County's Forest Economy

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Adams County contains 584 square miles (373,680 acres) of land and is home to 28,450 citizens^[1]. There are 140 industries in the county^[2], with the median household earning an income of \$34,200^[1]. Major employers include businesses in the sectors of state and local governments, food services, retail stores, and agronomic crop farming^[2].

The land resources of Adams County provide many economic benefits. The county's 1,370 agricultural farms produce agronomic crops, cattle and calves, and dairy and milk products, among others^[3]. An abundance of wooded acres are also present, providing community support to the

county's forest industries. These businesses generate \$49.8 million in industrial output and \$2.31 million in taxes^[2].

Some of the many contributions Adams County's forests and forest industries provide to the local economy are illustrated in this fact sheet using key figures and statistics. Figures 2–4, describing Adams County's forest resources, were constructed using data from the 2011 forest survey database provided by the United States Forest Service's Forest Inventory and Analysis. Figures 5–8 explain the county's forest industries and were developed from data analyzed using IMPLAN[®]. Table 1 summarizes the IMPLAN[®] model for Adams County's economy^a.

Benefits of Woodland Management

- Properly managing your woodland improves forest health, aesthetics, and wildlife habitat. It also provides soil stabilization, clean water, self-satisfaction, and a potential source of income.
- Managing timber requires less long-term inputs compared to many other land uses.
- You are often able to obtain cost share funds to establish your woodland, property tax credits while managing your forest property, and preferable tax treatment at harvest.
- Standing timber is a stable form of wealth, often comparable in performance to mutual fund investments.

^aFor more information regarding IMPLAN[®] and the economic impact analyses for Adams County, please contact the first author in the School of Environment and Natural Resources.

Figure 2. Adams County contains over 200,000 forested acres, which is 56.7% of the total land cover^[1,5].



Figure 3. Adams County's forestland is 83.7% privately owned, approximately 195,000 acres^[5].

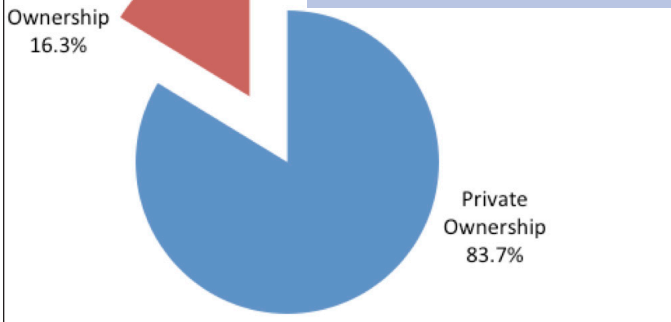


Figure 4. Adams County contains 1.5 billion board feet of sawtimber^[5]. The top five species make up 67.4% of the total volume.

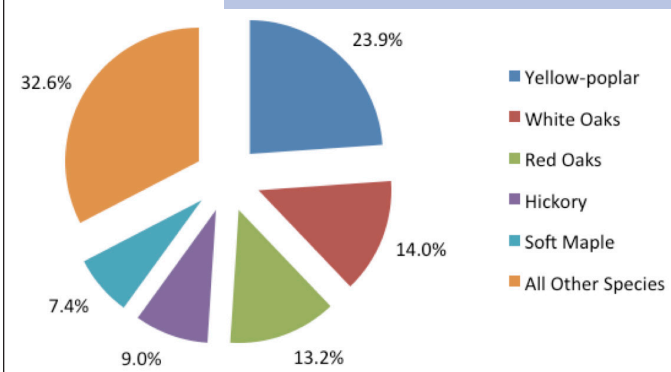
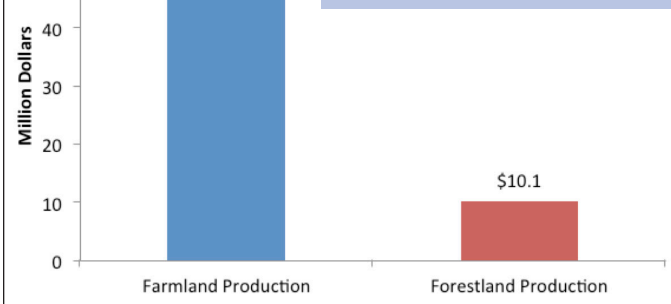


Figure 5. Adams County's farmland and forestland production, 2010^[2]. This figure does not include harvests from government lands.



How Can I Learn to Better Manage My Woodland?

- Become actively involved in the stewardship of your property.
- Join your local forestry association.
- Search Ohio State University Extension's website Ohioline (<http://ohioline.osu.edu/for-fact/index.html>) for further study of forestry related topics.
- Contact your local service forester at the Ohio Division of Forestry to help you develop a management plan for your property.
- Obtain soils information from your local Soil and Water Conservation District.
- Enlist the assistance of a professional forester when planning a timber sale.
- Consider hiring an Ohio Master Logging Company to conduct your harvesting operation.

For More Information, Please Consult the Following Sources

School of Environment and Natural Resources

The Ohio State University

2021 Coffey Rd.

Columbus, OH 43210

Phone: (614) 688-3421

Web: www.ohiowood.osu.edu

<http://woodlandstewards.osu.edu/>

Ohio State University Extension, Adams County

215 North Cross St., Room 104

West Union, OH 45693-1394

Phone: (937) 544-2339

Fax: (937) 544-8125

Web: <http://adams.osu.edu/>

Ohio Division of Forestry

704 South Main St.

Georgetown, OH 45121-9701

Phone: (937) 378-4920

Fax: (937) 378-2568

Web: <http://www.ohiodnr.com/Home/landowner/LandownerAssistance/tabid/5279/Default.aspx>

Adams County Soil and Water Conservation District

215 North Cross St.

West Union, OH 45693

Phone: (937) 544-1010

Fax: (937) 544-1011

Ohio Society of American Foresters

www.osafdirectory.com

Ohio Forestry Association

Master Logging Company Program
 Office: 746 Morrison Rd., Columbus, OH 43230
 Mail: 1100-H Brandywine Blvd., Zanesville, OH 43701

Phone: (614) 497-9580

Fax: (614) 497-9581

Web: <http://www.ohioforest.org/>

Call Before You Cut

Phone: (877) 424-8288

Web: <http://www.callb4ucut.com/>

Terminology^[5,6]

Acres: A unit of land measure equal to 43,560 square feet (208.7 feet × 208.7 feet). One square mile equals 640 acres.

Direct Economic Impact: The effect generated by the industry of interest in an economic impact analysis. This is measured through employment, value-added, and industrial output produced to meet demand for the manufactured product(s).

Direct Federal Tax Impact: Taxes collected by the United States government. These taxes are generated from labor income, indirect business taxes, households, and corporations associated with the industry of interest.

Direct State and Local Tax Impact: Taxes paid to state, county, and municipal governments. These taxes are generated from labor income, indirect business taxes, households, and corporations associated with the industry of interest.

Employment: The total wage and salary and self-employed jobs in a geographical area.

Indirect Business Taxes: Sales and excise taxes paid by individuals to businesses through normal operations. They do not include taxes on corporate profits and dividends.

Industrial Output: The total value of production measured as the sum of value-added plus the cost of buying goods and services to produce the product(s).

Labor Income: Wages and benefits paid to employees plus proprietary income for self-employed work.

Sawtimber Volume: Net volume in board feet by the International 1/4-inch rule of sawlogs in sawtimber trees on timberland. Gross volume minus the deductions that affect use for lumber equals net volume.

Value-Added: The sum of labor income, interest, profits, and indirect business taxes.

Figure 6. Direct economic impact of Adams County's forest industries, 2010^[2]. Labor income, value-added, and industrial output are represented on the left Y-axis, and employment is represented on the right Y-axis.

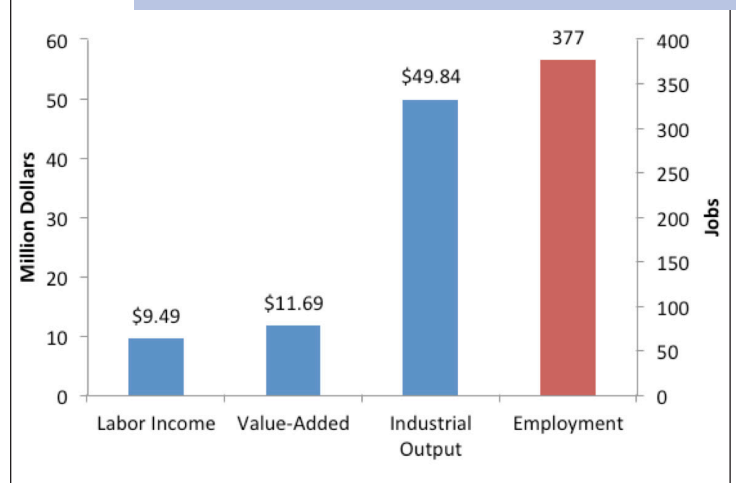


Figure 7. Adams County's forest industry employers by sector, 2010^[2]. A (----) indicates less than five employees to prevent potential disclosure of individual company information.

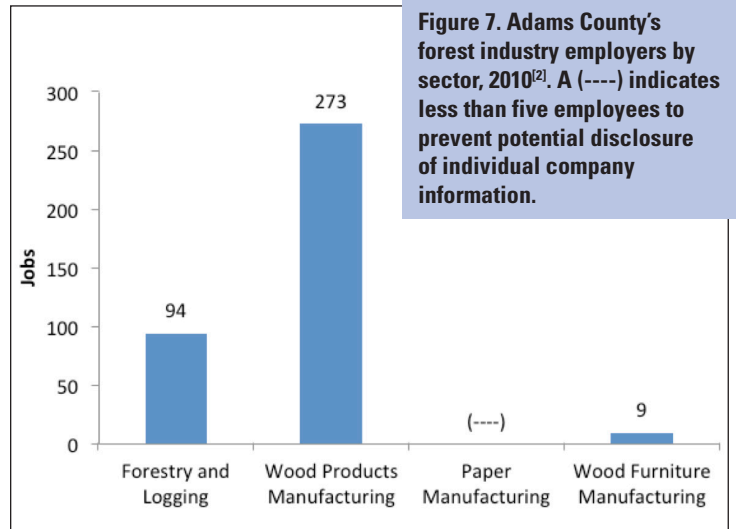


Figure 8. Direct tax impact of Adams County's forest industries, 2010^[2].

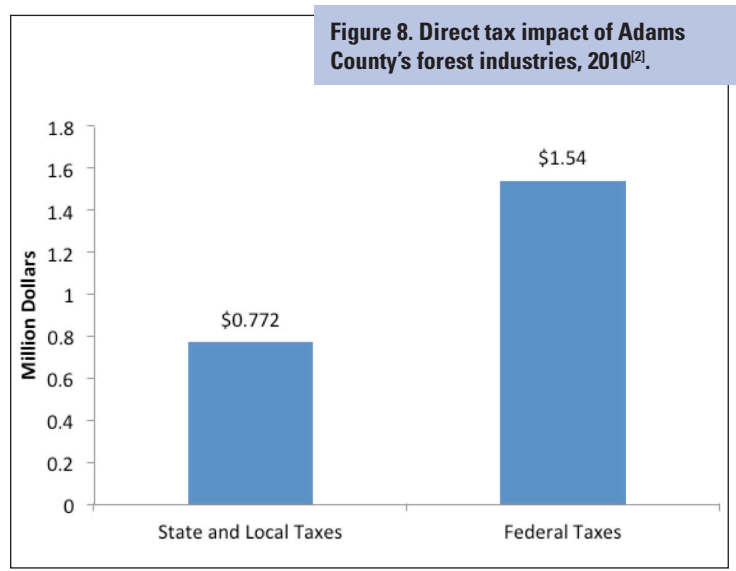


Table 1. Direct industrial contributions within Adams County's economy, 2010^[2]. The IMPLAN® model's 440 sectors were aggregated into 12 industries by each sector's 2-digit North American Industry Classification System (NAICS) code number. A (----) indicates less than five employees or a value less than \$500,000 to prevent potential disclosure of individual company information.

Industry NAICS Description	Employment	Labor Income	Value Added	Industrial Output
11 Agriculture, Forestry, Fishing, and Hunting	1,239	\$15,433,579	\$23,712,761	\$67,206,639
113 Forestry and Logging	94	\$4,547,978	\$4,479,514	\$9,622,340
21 Mining	21	\$1,573,467	\$3,066,722	\$4,405,919
22 Utilities	188	\$19,914,080	\$80,996,795	\$104,851,767
23 Construction	925	\$14,149,382	\$22,915,082	\$86,104,699
31–33 Manufacturing	1,001	\$63,656,331	\$88,326,028	\$297,882,674
321 Wood Products Manufacturing	273	\$4,472,804	\$6,781,724	\$39,048,665
322 Paper Manufacturing	(----)	(----)	(----)	(----)
337 Wood Furniture Manufacturing	9	(----)	(----)	\$1,174,519
42 Wholesale Trade	246	\$8,665,707	\$21,755,858	\$30,275,164
44–45 Retail Trade	1,479	\$31,345,928	\$50,729,250	\$79,664,445
48–49 Transportation and Warehousing	283	\$9,455,993	\$14,030,365	\$30,496,141
51–56 Professional Services	1,340	\$27,424,441	\$119,786,314	\$218,949,139
61–72 Educational, Health, and Recreation Services	2,243	\$38,087,708	\$48,893,755	\$99,296,993
81 Other Services	786	\$21,761,494	\$24,432,789	\$58,391,874
92 Government and non-NAICS Industries	1,828	\$78,088,487	\$89,555,581	\$106,034,810
Forest Industries	376	\$9,489,698	\$11,690,024	\$49,845,524
Total	11,577	\$329,556,598	\$588,201,301	\$1,183,560,263

References

- [1] United States Census. 2010. United States Census state and county quick facts. <http://quickfacts.census.gov/qfd/states/39/39001.html>.
- [2] Minnesota IMPLAN Group. 2012. 2010 Ohio state and national package database. MIG, Inc., Hudson, WI.
- [3] United States Department of Agriculture National Agricultural Statistics Service. 2010. Ohio county summaries. http://www.nass.usda.gov/Statistics_by_State/Ohio/Charts_and_Maps/index.asp.
- [4] United States Forest Service Forest Inventory and Analysis. 2012. Northeast Forest Inventory and Analysis Methodology: Common definitions used by FIA. http://www.fs.fed.us/ne/fia/methodology/def_ah.htm.
- [5] United States Forest Service Forest Inventory and Analysis Database. 2012. Adams County 2011 forest survey database. <http://apps.fs.fed.us/fido/standardrpt.html>.
- [6] Minnesota IMPLAN Group. 2004. IMPLAN Professional®: Users Guide, Analysis Guide, Data Guide. 3rd edition. MIG, Inc.

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