

The range of comments from TPR survey respondents were as follows: Very soft pricing on lumber produced, small improvement in low grade blocking, profits are almost impossible to reach with these current market conditions ■ Steady ■ Manufactured products of the industry are finding competition increasing and margins will continue to shrink!! Incentives to expand aren't present in this market! ■ Lumber improving on walnut, red oak, white oak, ash ■ Period started out wet, movement of timber was good as the ground dried out. Market conditions all good as of now. ■ We had to raise pricing due to wet weather. ■ Lumber moving well at a reasonable price ■ Specialty market small orders picked up. ■ Market conditions getting better -several logs starting to move ■ Prices down, hardwood cants were hard to find, Walnut and White Oak seem only strong markets. Railroad ties moving, (stimulus money). ■ Best demand we have seen in the last couple of years. Quite a bit more timber available to bid on and/or purchase.

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Comparison of Prices Paid for Ohio **SAWLOG** by Region, Doyle Scale

SEPT-NOV 2009 (FALL) TO MAR- MAY 2010 (SPRING)

Species--Grade	No. Rptg.	MARCH-MAY 2010 Range	Mean		Median		% Change	
			FALL 09	SPR 10	FALL 09	SPR 10	Mean	Median
----- (\$ / thousand board feet) -----								
Walnut								
Prime	8	900-1500	1380	1263	1200	1250	-9	4
No. 1 common	8	400-1000	870	719	800	800	-21	0
No. 2 common	8	200-500	490	363	450	375	-35	-20
Blocking	5	100-300	275	184	175	200	-49	13
All grades	10	375-1064	933	811	900	838	-15	-7
White Oak								
Prime	10	400-1000	720	765	700	750	6	7
No. 1 common	10	300-750	370	468	400	425	21	6
No. 2 common	10	200-450	247	300	250	300	18	17
Blocking	9	100-300	177	174	185	150	-2	-23
All grades	11	300-650	395	448	375	450	12	17
Red Oak								
Prime	11	450-1200	640	711	600	700	10	14
No. 1 common	11	275-600	400	450	400	450	11	11
No. 2 common	11	200-450	267	300	260	350	11	26
Blocking	10	100-300	177	177	185	175	0	-6
All grades	12	250-650	430	457	413	458	6	10
Cherry								
Prime	10	475-1500	800	853	800	825	6	3
No. 1 common	10	300-900	550	570	525	525	4	0
No. 2 common	10	200-600	288	350	275	350	18	21
Blocking	9	100-300	184	178	193	200	-3	4
All grades	11	275-900	563	589	550	584	4	6
Hard Maple								
Prime	9	375-900	710	653	550	600	-9	8
No. 1 common	9	250-700	490	439	500	450	-12	-11
No. 2 common	9	180-350	297	259	285	300	-15	5
Blocking	8	100-200	175	156	175	150	-12	-17
All grades	9	300-650	519	445	575	450	-17	-28
Soft Maple								
Prime	9	300-600	480	458	400	400	-5	0
No. 1 common	9	175-475	338	319	300	300	-6	0
No. 2 common	9	150-330	243	233	215	225	-4	4
Blocking	8	100-300	174	175	170	175	1	3
All grades	9	215-500	334	313	350	300	-7	-17
Ash								
Prime	13	300-700	506	485	500	500	-4	0
No. 1 common	13	175-500	363	340	350	300	-7	-17
No. 2 common	11	150-400	260	250	250	250	-4	0
Blocking	10	100-300	189	175	170	175	-8	3
All grades	13	200-650	385	380	350	342	-1	-2
Yellow Poplar								
Prime	9	300-500	406	411	400	450	1	11
No. 1 common	9	175-400	291	300	255	300	3	15
No. 2 common	9	150-350	230	217	200	200	-6	0
Blocking	7	100-200	174	157	170	150	-11	-13
All grades	11	200-450	290	314	300	296	8	-1
Basswood								
Prime	5	180-400	283	253	300	200	-12	-50
No. 1 common	5	140-300	232	218	245	200	-6	-23
No. 2 common	5	100-200	198	163	200	165	-21	-21
Blocking	5	100-200	153	148	150	120	-3	-25
All grades	7	120-350	217	223	200	200	3	0
Hickory								
Prime	9	200-500	317	328	300	300	3	0
No. 1 common	9	150-400	254	258	225	250	2	10
No. 2 common	8	100-300	208	199	198	175	-5	-13
Blocking	7	100-300	160	170	150	150	6	0
All grades	10	150-430	270	259	280	250	-4	-12

Pine								
Prime	3	120-200	250	157	250	150	-59	-67
No. 1 common	3	90-200	200	147	200	150	-36	-33
No. 2 common	3	80-200	175	127	175	100	-38	-75
Blocking	3	100-100	150	100	150	100	-50	-50
All grades	6	110-250	197	180	200	175	-9	-14
Other								
Prime	6	100-400	167	217	200	200	23	0
No. 1 common	6	100-225	158	179	175	200	12	13
No. 2 common	5	100-200	163	144	175	120	-13	-46
Blocking	6	100-200	165	150	155	150	-10	-3
All grades	8	100-280	148	188	160	200	21	20

Comparison of Prices Paid for Ohio STUMPAGE by Region, Doyle Scale								
SEPT-NOV 2009 (FALL) TO MAR-MAY 2010 (SPRING)								
Species--Region	No. Rptg.	SEPT-NOV 2009 Range	MEAN		MEDIAN		% Change	
			FAL 09	SPR 10	FAL 09	SPR 10	Mean	Median
----- (\$ / thousand board feet) -----								
Walnut								
West	2	575-1800	0	1188	0	1188	100	100
Northeast	3	700-1500	1080	1067	1100	1000	-1	-10
Southeast	3	700-900	816	800	800	800	-2	0
State	8	575-1800	981	997	960	850	2	-13
White Oak								
West	2	235-700	0	468	0	468	100	100
Northeast	4	220-600	420	418	350	425	0	18
Southeast	3	350-400	333	383	400	400	13	0
State	9	220-700	388	417	375	400	7	6
Red Oak								
West	2	215-600	0	408	0	408	100	100
Northeast	4	250-500	377	350	400	325	-8	-23
Southeast	3	300-350	331	333	300	350	1	14
State	9	215-600	360	357	375	350	-1	-7
Cherry								
West	2	240-800	0	520	0	520	100	100
Northeast	4	300-700	530	500	400	500	-6	20
Southeast	3	450-500	378	483	400	500	22	20
State	9	240-800	473	499	400	500	5	20
Hard Maple								
West	2	240-500	0	370	0	370	100	100
Northeast	4	200-500	466	360	500	370	-29	-35
Southeast	3	375-400	382	385	380	380	1	0
State	9	200-500	434	371	433	380	-17	-14
Soft Maple								
West	2	110-300	0	205	0	205	100	100
Northeast	4	150-300	246	203	250	180	-21	-39
Southeast	3	50-300	221	192	200	225	-15	11
State	9	50-300	237	199	250	180	-19	-39
Ash								
West	2	180-350	0	265	0	265	100	100
Northeast	4	150-400	272	250	250	225	-9	-11
Southeast	3	200-300	257	258	300	275	0	-9
State	9	150-400	266	256	255	250	-4	-2
Yellow Poplar								
West	2	150-200	0	175	0	175	100	100
Northeast	4	130-300	180	200	200	185	10	-8
Southeast	3	150-240	199	183	150	160	-9	6
State	9	130-300	187	189	175	170	1	-3
Basswood								
West	2	75-100	0	88	0	88	100	100
Northeast	4	100-150	100	118	100	110	15	9
Southeast	1	70-70	0	70	0	70	100	100
State	7	70-150	100	102	100	100	2	0
Hickory								
West	2	110-200	0	155	0	155	100	100
Northeast	4	80-250	167	150	200	135	-11	-48
Southeast	3	100-210	90	153	90	150	41	40
State	9	80-250	136	152	150	150	11	0
Pine								
West	2	0-0	0	0	0	0	0	0
Northeast	4	50-110	70	78	50	75	10	33
Southeast	0	0-0	0	0	0	0	0	0
State	6	50-110	70	78	50	75	10	33
Other								
West	2	50-100	0	75	0	75	100	100
Northeast	4	50-150	50	90	50	80	44	38
Southeast	1	160-160	100	160	100	160	38	38
State	7	50-160	67	96	50	100	30	50